

# 2019-2020 Student Asset Clarification Form

**Submit Documents Via**  
**Secure Electronic Submission:**  
[my.fordham.edu/fasubmitdocs](http://my.fordham.edu/fasubmitdocs)  
 OR  
**Fax:** (718) 817-3921

**Student Name:** \_\_\_\_\_

**Student ID#** \_\_\_\_\_

The financial aid application(s) (*PROFILE* and/or *FAFSA*) you submitted contains **conflicting asset information**. The U. S. Department of Education requires the resolution of conflicting information prior to awarding federal aid. Please complete this form to help clarify. **The information provided on this form will be used to update your financial aid application(s).**

**Instructions:**

1. Please provide the information below **as of the date you signed** your Free Application for Federal Student Aid (FAFSA)
2. If an asset is owned by multiple parties outside of your household, only include the value and debt of your portion.

**Please do not leave any boxes blank; write "0" if the asset type does not apply.** *If the form is not completely filled out, it will be returned to you, which will cause a delay in the processing of your financial aid application.*

| STUDENT ASSET INFORMATION REQUIRED  | Value    | Debt     |
|---|----------|----------|
| <b>Your total balance of cash, savings and checking accounts as of the date you completed the FAFSA?</b>  | \$ _____ |          |
| <b>Do you, the student, own a home?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No<br><br>Student's monthly mortgage payment \$ _____   |          |          |
| If you, the student, own your home provide:<br><br>Year purchased _____ Purchase price \$ _____   | \$ _____ | \$ _____ |
| <b>Investment – Other Real Estate Holdings</b><br>Provide address below ( <b>do not include the home you live in</b> )<br><br>Address 1: _____  | \$ _____ | \$ _____ |
| <b>Investment – Other</b><br><b>INCLUDE:</b> Money Market Funds, Mutual Funds, Certificates of Deposit, Stocks, Stock Option, Bonds, Educational IRA's and College Savings Plan, Other Securities, and Trust Funds*<br><b>DO NOT INCLUDE:</b> Life Insurance Policies or Retirement Plans | \$ _____ | \$ _____ |

\*Trust funds, in the name of a student, spouse, or parent, should be reported as that person's asset, except if it is restricted by a court order.

**By signing this form, you certify the information reported above is true and accurate to the best of your knowledge. If additional information is requested, you agree to provide us with any supporting documentation to verify the information stated above. The student and at least one parent (for dependent students) must provide a signature.**

\_\_\_\_\_  
Student Name (Print)

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Name (Print)

\_\_\_\_\_  
Parent Signature

\_\_\_\_\_  
Date