

## 2020-2021 VERIFICATION WORKSHEET FOR DEPENDENT STUDENTS

Student's Name \_\_\_\_\_

FIDN: \_\_\_\_\_

**Please complete the entire form and return to Fordham University.**

**A. Family Information**

List **all** the people in **your parent(s)' household** (i.e. the household of the parents' whose data was reported on the FAFSA)

Include:

- **Yourself and your parent(s)** (including stepparent; **do not** include your non-custodial parent)
- Your parent(s)' other dependent children if your parent(s) will provide more than half of their support from July 1, 2020 through June 30, 2021
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half their support from July 1, 2020 through June 30, 2021.
- Provide college information for any household member, excluding your parent(s), who will be attending at least half time between July 1, 2020 and June 30, 2021 in a degree, diploma, or certificate program. If you need more space, attach a separate page.

FULL NAME OF FAMILY MEMBERS	RELATIONSHIP TO STUDENT	AGE	Name of College This Person Will Be Enrolled At Least Half Time
1. (You the Applicant)	Self		Fordham University
2.			
3.			
4.			
5.			
6.			
7.			

**B. Student's 2018 Income**

1. If you will file a 2018 Federal Income Tax Return (Form 1040), or a tax return from Puerto Rico, a foreign income tax return, you may be required to send a copy of your IRS Tax Transcript (**complete with W-2's & 1099-MISC**) to the Financial Aid Office.

**Which of the following is true? (PLEASE CHECK ONE)**

- \_\_\_ I will not file and I am not required to file a 2018 U.S. Income Tax Return.
- \_\_\_ I have already sent a copy of my 2018 U.S. Income Tax Return (or IRS Tax Return Transcript) to the Financial Aid Office.
- \_\_\_ I have used the IRS Data Retrieval Tool at FAFSA.ed.gov to retrieve and transfer 2018 IRS income information.
- \_\_\_ I am mailing my 2018 U.S. Income Tax Return (or IRS Tax Return Transcript) with this form.
- \_\_\_ I will use the IRS Data Retrieval Tool at FAFSA.ed.gov to retrieve and transfer 2018 IRS income information.

If you worked but were not required to file a 2018 income tax return, list your employers and the amounts of income that you earned from work in 2018 **and please also attach copies of your 2018 W2's & 1099-MISC to this form.**

EMPLOYER or SOURCE \_\_\_\_\_ \$ \_\_\_\_\_ .00  
 \_\_\_\_\_ \$ \_\_\_\_\_ .00

2. Was any of the income reported on your 2018 income tax return received from Federal Work-Study earnings?  Yes  No

**FOR ZERO AMOUNTS, PRINT "0". DO NOT LEAVE BLANK.**

3. List other untaxed income and benefits that you received during 2018 that **are not subject to income taxes**. Please attach documentation to verify these figures. Do not include student financial aid.

Other Untaxed Income\*: Source: \_\_\_\_\_ \$ \_\_\_\_\_ /mo. X \_\_\_\_\_ mos. = \$ \_\_\_\_\_ .00  
 Source: \_\_\_\_\_ \$ \_\_\_\_\_ /mo. X \_\_\_\_\_ mos. = \$ \_\_\_\_\_ .00  
 Source: \_\_\_\_\_ \$ \_\_\_\_\_ /mo. X \_\_\_\_\_ mos. = \$ \_\_\_\_\_ .00

\* Untaxed income includes: any income received from any source and not reported on the tax return

**C. Parent's 2018 Income**

FIDN: \_\_\_\_\_

1. If your parent's will file a 2018 Federal Income Tax Return (Form 1040), a tax return from Puerto Rico, or a foreign income tax return, you may be required to send a copy of their IRS Tax Transcript (**complete with W-2's & 1099-MISC**) to the Financial Aid Office.

**Which of the following is true? (PLEASE CHECK ONE)**

- My parent(s) will not file and are not required to file a 2018 U.S. Income Tax Return and will request a *Verification of Non Filing* letter from the IRS at <https://www.irs.gov/individuals/get-transcript>.
- I have already sent a copy of my parent's 2018 U.S. Income Tax Return (or IRS Tax Return Transcript) to the Financial Aid Office.
- I have used the IRS Data Retrieval Tool at [FAFSA.ed.gov](http://FAFSA.ed.gov) to retrieve and transfer 2018 IRS income information.
- I am mailing my parent's 2018 U.S. Income Tax Return (or IRS Tax Return Transcript) with this form.
- I will use the IRS Data Retrieval Tool at [FAFSA.ed.gov](http://FAFSA.ed.gov) to retrieve and transfer 2018 IRS income information.

If your parents worked but were not required to file a 2018 income tax return, list their employers and the amounts of income that your parents earned from work in 2018 **and attach copies of their 2018 W2's & 1099-MISC to this form.**

EMPLOYER or SOURCE \_\_\_\_\_ \$ \_\_\_\_\_ .00  
 \_\_\_\_\_ \$ \_\_\_\_\_ .00

2. List other income and benefits that your parent's received or paid during 2018 that **are not subject to income taxes**. Please attach documentation to verify these figures. Do not include student financial aid.

**FOR ZERO AMOUNTS, PRINT "0". DO NOT LEAVE BLANK**

3. List other untaxed income and benefits that you received during 2018 that **are not subject to income taxes**. Please attach documentation to verify these figures. Do not include student financial aid.

Other Untaxed Income\*: Source: \_\_\_\_\_ \$ \_\_\_\_\_ /mo. X \_\_\_\_\_ mos. = \$ \_\_\_\_\_ .00  
 Source: \_\_\_\_\_ \$ \_\_\_\_\_ /mo. X \_\_\_\_\_ mos. = \$ \_\_\_\_\_ .00  
 Source: \_\_\_\_\_ \$ \_\_\_\_\_ /mo. X \_\_\_\_\_ mos. = \$ \_\_\_\_\_ .00

\* Untaxed income includes: any income received from any source and not reported on the tax return

**D. Certification and Signatures**

I (we) certify the information reported above is true and accurate to the best of my (our) knowledge. I (we) understand that providing misleading or false information can jeopardize financial aid eligibility and subject me (us) to federal penalties. If additional information is requested, I (we) agree to provide the institution with any supporting documentation to verify the information stated above. The student and at least one parent (for dependent students) must provide a signature.

X \_\_\_\_\_ X \_\_\_\_\_ \_\_\_\_\_  
 Student Name (Print) Student Name (Signature) Date

X \_\_\_\_\_ X \_\_\_\_\_ \_\_\_\_\_  
 Parent/Guardian Name (Print) Parent/Guardian Name (Signature) Date

**\*WARNING: Purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**

If you have any questions about how to complete this form, you can call the Financial Aid Office at (718) 817-3800.

Failure to properly complete this worksheet will delay the processing of your financial aid.

Office of Student Financial Services  
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 Lincoln Center Campus | 113 West 60th St. | New York, NY 10023  
 Phone: 718-817-3800 | Fax: 718-817-3921