2020-2021 Parent Untaxed IRA, Pension, & Annuity Distribution Form

STUDENT: _____________________ _____________________ FIDN#: A______________

Last Name First Name

Please clarify the reported amount of total untaxed IRA, Pension, and Annuity distributions received by your parent(s) in 2018 below. This information is on 2018 IRS Form 1040 - lines 4a minus 4b. Do NOT include rollovers.

Enter “0” if the answer is Zero. Do not leave blank.

Parents’ total amount of Untaxed IRA, Pension, and Annuity Distributions received in 2018: $_________________

I (we) certify the information reported above is true and accurate to the best of my (our) knowledge. I (we) understand that providing misleading or false information can jeopardize financial aid eligibility and subject me (us) to federal penalties. If additional information is requested, I (we) agree to provide the institution with any supporting documentation to verify the information stated above. The student and at least one parent (for dependent students) must provide a signature. If you (the student) are independent, only the student signature is needed.

_________________________________  ___________________________  __________
Student's Name (Print)                Student's Signature               Date

_________________________________  ___________________________  __________
Parent's Name (Print)                 Parent's Signature               Date

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Rev. 11/2019