

CAF American Donor Fund

Gift form *please print legibly or type*

Donor details

<input type="text"/>	<input type="text"/>	<input type="text"/>
Title	Forename(s)	Surname
<input type="text"/>		
Address (line 1):		
<input type="text"/>		
Address (line 2):		
<input type="text"/>	<input type="text"/>	
City:	County/State:	
<input type="text"/>	<input type="text"/>	
Postcode/Zip code:	Country:	
<input type="text"/>	<input type="text"/>	
Daytime telephone:	Email:	
<input type="text"/>	<input type="text"/>	

Your donation *please tick one box*

- I have an existing fund with CAF American Donor Fund **OR**
- I enclose a cheque made payable to CAF American Donor Fund for £/\$/€

Your grant suggestion *please tick one box*

- Please apply my gift to my existing fund with CAF American Donor Fund **OR**
- Please use my gift to establish a new fund with CAF American Donor Fund in my name **OR**
- Please use my gift as CAF American Donor Fund believes that it is most needed **OR**
- I suggest that CAF American Donor Fund uses my gift (including Gift Aid if applicable) to fund a grant to the charity named below **OR**
- I suggest that CAF American Donor Fund makes a grant in the amount of £/\$/€

Charity details

<input type="text"/>	
Name of charity:	
<input type="text"/>	
Name of contact person:	
<input type="text"/>	
Address (line 1):	
<input type="text"/>	
Address (line 2):	
<input type="text"/>	
<input type="text"/>	<input type="text"/>
City:	County/State:
<input type="text"/>	<input type="text"/>
Postcode/Zip code:	Country:
<input type="text"/>	<input type="text"/>
Telephone:	Email:
<input type="text"/>	<input type="text"/>
<input type="text"/>	
Name(s) to be acknowledged to suggested charity:	

I have read and agree to the product terms and conditions (see reverse). I understand that my gift to CAF American Donor Fund becomes the property of CAF American Donor Fund and that CAF American Donor Fund has ultimate control, authority and discretion with regards to its assets. I further understand that all grants made by CAF American Donor Fund are at its sole and independent discretion. I confirm that I will receive no tangible benefit in return for the suggested grant to the named charity or from CAF American Donor Fund (or from any other entity in the CAF Group) in return for my donation to CAF American Donor Fund.

Sign

Date

dd / mm / yyyy

Please use one form per gift and/or grant suggestion. Please make copies of this form as needed.

Please send the form(s) together with your gift(s) to: **The Manager, CAF American Donor Fund, 25 Kings Hill Avenue, West Malling, Kent, ME19 4TA Tel: +44 (0)1732 520 150 Fax: 01732 520 160 Email: cadf@cafonline.org www.cafonline.org/americandonorfund**

CAF American Donor Fund

Product terms and conditions

Individual gifts

- For single gifts there is a minimum fee of £50 for gifts smaller than £1,000. For gifts larger than £1,000 the fee is 5% on the first £15,000, 1% on the next £60,000, then 0% on amounts over £75,000.
- These costs apply to each individual gift made to the CAF American Donor Fund. If a gift is split between two or more grants there will be an additional per grant cost of £25.
- In cases where the suggested grantee has not been previously reviewed, the CAF American Donor Fund will deduct £45 from individual gifts to allow it to assess its eligibility.

Donor Advised Funds

- For Donor Advised Funds there is an annual fee of £500 (£40 per month for Give As You Earn-funded accounts). There is also a £25 charge per gift into the account, and £25 per grant distributed out of the account.
- Extra consultancy or additional management of accounts is charged at a rate of £250 per day, and will be negotiated with the donor in advance.
- In cases where the suggested grantee has not been previously reviewed, the CAF American Donor Fund will deduct £45 from individual gifts to allow it to assess its eligibility.

Trusts

- For Donor Advised Trusts, the fees on assets under management are 1% of the first £50,000, 0.5% on the next £450,000, and 0.25% on amounts over £500,000.
- There is a minimum annual balance of £100,000 required.
- In cases where the suggested grantee has not been previously reviewed, the CAF American Donor Fund will deduct £45 from individual gifts to allow it to assess its eligibility.

Advisory services

- The administrative costs associated with customised programme services are based on the level of service.
- Fees vary depending on whether CAF or CAF America provide the service.