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2022-2023 Student Dividend/Interest Income Form

STUDENT:_____ _____ **FIDN#: A**_____
Last Name **First Name**

The amount of dividend/interest income you reported is inconsistent with the amount reported for your investments and/or cash, savings and checking accounts. Please clarify the total value of your cash, savings and checking and your total investment* net worth. Include all investments as well as any associated debt. The amounts reported should the total balance/value as of the date the FAFSA was filed.

Enter "0" if the answer is Zero. Do not leave any lines blank.

Interest Income from line 2b of the student's 2020 Federal Income Tax Return: $_____

Total balance of student's cash/ savings/checking accounts as filed: $_____

Dividend Income from line 3b of the student's 2020 Federal Income Tax Return: $_____

Student's total investment* value as of the date the FAFSA was filed: Value $_____Debt $_____

*Investments include UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans), educational IRAs, other securities, commodities, trust funds, non-qualified (non-retirement) annuities, precious & strategic metals, installment & land sale contracts, and all other valuables.

I (we) certify the information reported above is true and accurate to the best of my (our) knowledge. I (we) understand that providing misleading or false information can jeopardize financial aid eligibility and subject me (us) to federal penalties. If additional information is requested, I (we) agree to provide the institution with any supporting documentation to verify the information stated above. The student and at least one parent (for dependent students) must provide a signature. We do not accept electronic signatures.

_____ _____ _____
Student's Name (Print) **Student's Signature** **Date**

_____ _____ _____
Parent's Name (Print) **Parent's Signature** **Date**