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# 2025-2026 Parent Investment Form

**STUDENT:**_____ _____ **FIDN#: A**_____
**Last Name** **First Name**

Please clarify your parents' total investment* net worth. Include all investments and real estate (do NOT include their primary residence) as well as any associated debt. Do NOT include retirement plans or life insurance. The amounts reported below should be **as of the day you filed the FAFSA**.

**Enter "0" if the answer is Zero. Do not leave any lines blank.**

Parents' Other Real Estate as of the date FAFSA was filed: Value $_____ Debt $_____

Parents' Investments* as of the date FAFSA was filed: Value $_____ Debt $_____

*Investments include UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans), educational IRAs, other securities, commodities, trust funds, non-qualified (non-retirement) annuities, precious & strategic metals, installment & land sale contracts, and all other valuables.

**I (we) certify the information reported above is true and accurate to the best of my (our) knowledge. I (we) understand that providing misleading or false information can jeopardize financial aid eligibility and subject me (us) to federal penalties. If additional information is requested, I (we) agree to provide the institution with any supporting documentation to verify the information stated above. The student and at least one parent (for dependent students) must provide a signature. We do not accept electronic signatures.**

| _____ | _____ | _____ |
|---|---|---|
| **Student's Name (Print)** | **Student's Signature** | **Date** |
| _____ | _____ | _____ |
| **Parent's Name (Print)** | **Parent's Signature** | **Date** |