

NAME: _____ FIDN # _____
 (PRINT) Last First

**FORDHAM UNIVERSITY
 SUPPLEMENTAL APPLICATION FOR FINANCIAL AID**

ACADEMIC YEAR 2025-2026 (FOR UNDERGRADUATES ENROLLED DURING 2025-2026)

**1. PARENTS' AND STUDENT'S 2023 TAXABLE INCOME AND EXPENSES:
 Breakdown of 2023 Adjusted Gross Income (AGI)**

Parent(s) Student

- | | | | | |
|---|---|------|----------|----------|
| This Section for Tax Filers Only | a. Wages (IRS Form 1040 - line 1z) | 1 a. | \$ _____ | \$ _____ |
| | b. Interest income (IRS Form 1040 - line 2b) | b. | \$ _____ | \$ _____ |
| | c. Dividend income (IRS Form 1040 - line 3b) | c. | \$ _____ | \$ _____ |
| | d. Net Income (or loss) from business, farm, rents, royalties, partnerships, estates, trusts, etc. (IRS Form 1040 - Schedule 1 lines 3, 5 and 6). Enter the amount of losses in parenthesis. | d. | \$ _____ | \$ _____ |
| | e. Other taxable income such as alimony received, capital gains (or losses), pensions, annuities, etc. (IRS Form 1040 - line 4b, 5b, 6b, 7; IRS Form 1040 - Schedule 1 lines 1, 2a, 4, 7, 8). | e. | \$ _____ | \$ _____ |
| | f. Adjustments to income (IRS form 1040 - Schedule 1 line 26). | f. | \$ _____ | \$ _____ |

2. UNCOVERED EXPENSES/ITEMIZED DEDUCTIONS:

- | | | | |
|--|------|----------|----------|
| a. Any 2023 medical and dental expenses not covered by insurance. | 2 a. | \$ _____ | \$ _____ |
| b. If you itemized deductions on IRS Form 1040, list the amount reported on Schedule A - line 4. | b. | \$ _____ | \$ _____ |

3. TUITION FOR DEPENDENT CHILDREN:

2023 total elementary, junior high school, and/or high school tuition paid for dependents:

- | | | | |
|---|------|----------|----------|
| a. Amount paid (do not include tuition paid for the applicant). | 3 a. | \$ _____ | \$ _____ |
| b. Number of children (do not include the applicant). | b. | \$ _____ | \$ _____ |

4. HOUSEHOLD INFORMATION:

Provide, in the space below, the required information for all family members, **excluding yourself**. If there are more than seven members in your family, begin with dependent student's who will be attending college, at least half-time.

Definition of DEPENDENT STUDENT: Those, in your household, that will be provided with *more than half of your parents support between July 1, 2025 and June 30, 2026*. Include your parent's other children if they receive more than half of their *support* from your parent's, or if they are required to provide parental information from your parent when applying for Title IV Federal student aid in 2025 - 2026*. Include other people only if they now live with and get more than half their *support* from your parents, and will continue to get this support between July 1, 2025 and June 30, 2026.

MEMBERS OF HOUSEHOLD INFORMATION

Last/First Name (include parents/siblings living in household)	Age	Select code* * from below	2025-26 School Year		2024-2025 School Year					
			Matriculated at least one term check one		Name of School/College	Name of School/College	Year in School	Total Financial Aid	Parent's Contribution	
			Full-time	Part-time						
Student					Fordham					

Relationship Codes: 1 = Student's parent 2 = Students step-parent 3 = Student's brother/sister or step-brother/sister
 4 = Student's spouse 5 = Student's son/daughter 6 = Student's grandparent 7 = Other

FORDHAM

SUPPLEMENTAL APPLICATION FOR FINANCIAL AID (con't.)

Academic Year 2025-2026

PARENT'S ASSETS	STUDENT'S/SPOUSE'S ASSETS																																				
<p style="text-align: center;">Not Applicable</p> <p>5. Parents' monthly mortgage payment \$ _____ N/A Parents' monthly rental payment \$ _____ N/A</p> <p>6. If Parents' own their home provide: a. year purchased _____ b. Purchase price \$ _____ (Renters write in "0")</p> <p>7. Property/Home Value \$ _____ Debt \$ _____</p> <p>8. Other real estate Value \$ _____ Debt \$ _____</p> <p>9. Business Value \$ _____ Debt \$ _____</p> <p>CHILD SUPPORT</p> <p>10. Total Amount of Child Support Received by your parent(s): \$ _____ (Enter "0" if the answer is Zero. Do not leave blank.)</p> <p>INVESTMENTS:</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;"></th> <th style="width: 10%; text-align: center;"><u>VALUE</u></th> <th style="width: 10%; text-align: center;"><u>DEBT</u></th> </tr> </thead> <tbody> <tr> <td>Trust Funds</td> <td style="text-align: center;">\$ _____</td> <td style="text-align: center;">\$ _____</td> </tr> <tr> <td>Stocks, Bonds, Mutual Funds</td> <td style="text-align: center;">\$ _____</td> <td style="text-align: center;">\$ _____</td> </tr> <tr> <td>Money Market Funds</td> <td style="text-align: center;">\$ _____</td> <td style="text-align: center;">\$ _____</td> </tr> <tr> <td>Certificates of Deposit</td> <td style="text-align: center;">\$ _____</td> <td style="text-align: center;">\$ _____</td> </tr> <tr> <td>Other</td> <td style="text-align: center;">\$ _____</td> <td style="text-align: center;">\$ _____</td> </tr> </tbody> </table> <p>TOTALS (ENTER ON LINE 11) \$ _____ \$ _____</p> <p>11. TOTAL INVESTMENTS \$ _____</p> <p>Skip to #18</p>		<u>VALUE</u>	<u>DEBT</u>	Trust Funds	\$ _____	\$ _____	Stocks, Bonds, Mutual Funds	\$ _____	\$ _____	Money Market Funds	\$ _____	\$ _____	Certificates of Deposit	\$ _____	\$ _____	Other	\$ _____	\$ _____	<p style="text-align: center;">Not Applicable</p> <p>11. Students monthly mortgage payment \$ _____ N/A Students monthly rental payment \$ _____ N/A</p> <p>12. If Student owns the home provide: a. year purchased _____ b. Purchase price \$ _____ (Renters write in "0")</p> <p>13. Property/Home Value \$ _____ Debt \$ _____</p> <p>14. Other real estate Value \$ _____ Debt \$ _____</p> <p>15. Business Value \$ _____ Debt \$ _____</p> <p>CHILD SUPPORT</p> <p>16. Total Amount of Child Support Received by your parent(s): \$ _____ (Enter "0" if the answer is Zero. Do not leave blank.)</p> <p>INVESTMENTS:</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;"></th> <th style="width: 10%; text-align: center;"><u>VALUE</u></th> <th style="width: 10%; text-align: center;"><u>DEBT</u></th> </tr> </thead> <tbody> <tr> <td>Trust Funds</td> <td style="text-align: center;">\$ _____</td> <td style="text-align: center;">\$ _____</td> </tr> <tr> <td>Stocks, Bonds, Mutual Funds</td> <td style="text-align: center;">\$ _____</td> <td style="text-align: center;">\$ _____</td> </tr> <tr> <td>Money Market Funds</td> <td style="text-align: center;">\$ _____</td> <td style="text-align: center;">\$ _____</td> </tr> <tr> <td>Certificates of Deposit</td> <td style="text-align: center;">\$ _____</td> <td style="text-align: center;">\$ _____</td> </tr> <tr> <td>Other</td> <td style="text-align: center;">\$ _____</td> <td style="text-align: center;">\$ _____</td> </tr> </tbody> </table> <p>TOTALS (ENTER ON LINE 17) \$ _____ \$ _____</p> <p>17. TOTAL INVESTMENTS \$ _____</p>		<u>VALUE</u>	<u>DEBT</u>	Trust Funds	\$ _____	\$ _____	Stocks, Bonds, Mutual Funds	\$ _____	\$ _____	Money Market Funds	\$ _____	\$ _____	Certificates of Deposit	\$ _____	\$ _____	Other	\$ _____	\$ _____
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PARENT'S OTHER 2023 UNTAXED INCOME AND BENEFITS

18. Provide the following information pertaining to any 2023 untaxed income and benefits:

- A. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-Schedule 1 — line 16 + line 20. \$ _____
- B. Tax exempt interest income from IRS Form 1040—line 2a \$ _____
- C. Untaxed portions of IRA distributions from IRS Form 1040—line 4a minus 4b. \$ _____
Exclude rollovers. If negative, enter a zero here.
- D. Untaxed portions of pensions & annuities from IRS Form 1040—line 5a minus 5b. \$ _____
Exclude rollovers. If negative, enter a zero here.
- E. Foreign Earned Income Exclusion from IRS Form 1040 – line 8d \$ _____

19. **SIGNATURES**

Note: We do not accept electronic signatures.

_____	_____	_____	_____
Student	Date	Student's Spouse (if applicable)	Date
_____	_____	_____	_____
Parent/Stepparent/Guardian Name (Print)	Date	Parent/Stepparent/Guardian Name (Signature)	Date
_____	_____	_____	_____
Parent/Stepparent/Guardian Name (Print)	Date	Parent/Stepparent/Guardian Name (Signature)	Date