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2026-2027 Student IRA/Self Employed Retirement Form

STUDENT: _____ FIDN#: A _____
Last Name First Name

Please report any IRA deductions and payments to self-employed SEP, SIMPLE, Keogh or other qualified plans made by you in 2024. This value can be taken from your 2024 IRS Form 1040-Schedule 1 — line 16 + line 20.

Enter “0” if the answer is Zero. Do not leave blank.

Total IRA deductions and payments to Self Employed Retirement Plans you made in 2024: \$ _____

I (we) certify the information reported above is true and accurate to the best of my (our) knowledge. I (we) understand that providing misleading or false information can jeopardize financial aid eligibility and subject me (us) to federal penalties. If additional information is requested, I (we) agree to provide the institution with any supporting documentation to verify the information stated above. The student and at least one parent (for dependent students) must provide a signature. If you (the student) are independent, only the student signature is needed. We do not accept electronic signatures.

Student's Name (Print)

Student's Signature

Date

Parent's Name (Print)

Parent's Signature

Date