

2027-2028 VERIFICATION WORKSHEET FOR DEPENDENT STUDENTS

Student Name: _____

Student ID# _____

Please complete the entire form and return to Fordham University.

A. Family Information

List **all** the people in **your parent(s)' family size** (i.e. the household of the parents' whose data was reported on the FAFSA)

Include:

- **Yourself and your parent(s)** (include stepparent; **do not** include your non-custodial parent, a parent who has died, or a parent not living in the household because of separation or divorce)
- Your parent(s)' other dependent children if they live with your parents (or live apart because of college enrollment), they receive more than half of their support from your parents, and they will continue to receive more than half their support from your parents from July 1, 2027 through June 30, 2028
- Other people if they now live with your parent(s) and they receive more than half of their support from your parents, and they will continue to receive more than half their support from your parents from July 1, 2027 through June 30, 2028
- Provide college information for any household member, excluding your parent(s), who will be attending at least half time between July 1, 2027 and June 30, 2028 in a degree, diploma, or certificate program. If you need more space, attach a separate page.

FULL NAME OF FAMILY MEMBERS	RELATIONSHIP TO STUDENT	AGE	Name of College This Person Will Enrolled At Least Half Time
1. (You the Applicant)	Self		Fordham University
2.			
3.			
4.			
5.			
6.			
7.			

B. Student's 2025 Income

1. If you will file a 2025 Federal Income Tax Return (Form 1040), a tax return from Puerto Rico, or a foreign income tax return, you may be required to send a copy of your IRS Tax Transcript (**complete with W-2s**) to the Financial Aid Office.

Which of the following is true? (PLEASE CHECK ONE)

- ☐ I will not file and I am not required to file a 2025 U.S. Income Tax Return.
- ☐ I have already sent a copy of my 2025 U.S. Income Tax Return (or IRS Tax Return Transcript) to the Financial Aid Office.
- ☐ I have used the IRS FUTURE Act Direct Data Exchange at FAFSA.ed.gov to retrieve and transfer 2025 IRS income information.
- ☐ I am mailing my 2025 U.S. Income Tax Return (or IRS Tax Return Transcript) with this form.

If you worked but were not required to file a 2025 income tax return, list your employers, the amounts of income that you earned from work in 2025, and other income and resources from 2025, **and please also attach copies of your 2025 W2s to this form.**

EMPLOYER or SOURCE _____ \$ _____ .00

_____ \$ _____ .00

☐ ☐

FOR ZERO AMOUNTS, PRINT "0". DO NOT LEAVE BLANK.

2. List other untaxed income and benefits that you received during 2025 that **are not subject to income taxes**. Please attach documentation to verify these figures. Do not include student financial aid.

Other Untaxed Income*: Source: _____ \$ _____ /mo. X _____ mos. = \$ _____ .00

Source: _____ \$ _____ /mo. X _____ mos. = \$ _____ .00

Source: _____ \$ _____ /mo. X _____ mos. = \$ _____ .00

* Untaxed income includes: any income received from any source and not reported on the tax return

C. Parent's 2025 Income

FIDN: _____

1. If your parent's will file a 2025 Federal Income Tax Return (Form 1040), a tax return from Puerto Rico, or a foreign income tax return, you may be required to send a copy of their IRS Tax Transcript (**complete with W-2s**) to the Financial Aid Office.

Which of the following is true? (PLEASE CHECK ONE)

- ☐ My parent(s) will not file and are not required to file a 2025 U.S. Income Tax Return and will request a *Verification of Non Filing* letter from the IRS at <https://www.irs.gov/individuals/get-transcript>
- ☐ I have already sent a copy of my parent's 2025 U.S. Income Tax Return (or IRS Tax Return Transcript) to the Financial Aid Office.
- ☐ I have used the IRS FUTURE Act Direct Data Exchange at [FAFSA.ed.gov](https://fafsa.ed.gov) to retrieve and transfer 2025 IRS income information.
- ☐ I am mailing my parent's 2025 U.S. Income Tax Return (or IRS Tax Return Transcript) with this form.

If your parents worked but were not required to file a 2025 income tax return, list their employers, the amounts of income that your parents earned from work in 2025, and other income and resources from 2025, **and attach copies of their 2025 W2s to this form.**

EMPLOYER or SOURCE _____ \$ _____ .00
 _____ \$ _____ .00

2. List other income and benefits that your parent's received or paid during 2025 that **are not subject to income taxes**. Please attach documentation to verify these figures. Do not include student financial aid.

FOR ZERO AMOUNTS, PRINT "0". DO NOT LEAVE BLANK

3. List other untaxed income and benefits that you received during 2025 that **are not subject to income taxes**. Please attach documentation to verify these figures. Do not include student financial aid.

Other Untaxed Income*: Source: _____ \$ _____ /mo. X _____ mos. = \$ _____ .00
 Source: _____ \$ _____ /mo. X _____ mos. = \$ _____ .00
 Source: _____ \$ _____ /mo. X _____ mos. = \$ _____ .00

* Untaxed income includes: any income received from any source and not reported on the tax return

D. Certification and Signatures

I (we) certify the information reported above is true and accurate to the best of my (our) knowledge. I (we) understand that providing misleading or false information can jeopardize financial aid eligibility and subject me (us) to federal penalties. If additional information is requested, I (we) agree to provide the institution with any supporting documentation to verify the information stated above. The student and at least one parent (for dependent students) must provide a handwritten signature. *We do not accept electronic signatures.*

X _____ Student Name (Print)	X _____ Student Name (Signature)	_____ Date
X _____ Parent/Guardian Name (Print)	X _____ Parent/Guardian Name (Signature)	_____ Date

***WARNING: Purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**

If you have any questions about how to complete this form, you can call the Financial Aid Office at (718) 817-3800.

Failure to properly complete this worksheet will delay the processing of your financial aid.