

2027-2028 VERIFICATION WORKSHEET FOR INDEPENDENT STUDENTS

Student's Name: _____

FIDN: _____

Please complete the entire form and return to Fordham University.

A. Family Information

List **all** the people in your **family size** (i.e. the household of whose data was reported on the FAFSA)

Include:

- Yourself and your spouse if you are married
- Your dependent children if they live with you (or live apart because of college enrollment) and receive more than half of their support from you and will continue to receive more than half their support from you from July 1, 2027 through June 30, 2028
- Other persons if they live with you and receive more than half of their support from you and will continue to receive more than half their support from you from July 1, 2027 through June 30, 2028
- Provide college information for any household member who will be attending at least half time between July 1, 2027 and June 30, 2028 in a degree, diploma, or certificate program. If you need more space, attach a separate page.

FULL NAME OF FAMILY MEMBERS	RELATIONSHIP TO STUDENT	AGE	Name of College This Person Will Be Enrolled At Least Half Time
1. (You the Applicant)	Self		Fordham University
2.			
3.			
4.			
5.			
6.			
7.			

B. Student's 2025 Income

1. If you will file a 2025 Federal Income Tax Return (Form 1040), a tax return from Puerto Rico, or a foreign income tax return, you may be required to send a copy of your IRS Tax Transcript (**complete with W-2s**) to the Financial Aid Office.

Which of the following is true? (PLEASE CHECK ONE)

- ☐ I will not file and I am not required to file a 2025 U.S. Income Tax Return and will request a *Verification of Non Filing* letter from the IRS at <https://www.irs.gov/individuals/get-transcript>.
- ☐ I have already sent a copy of my 2025 U.S. Income Tax Return (or IRS Tax Return Transcript) to the Financial Aid Office.
- ☐ I have used the IRS FUTURE Act Direct Data Exchange at [FAFSA.ed.gov](https://fafsa.ed.gov) to retrieve and transfer 2025 IRS income information.
- ☐ I am mailing my 2025 U.S. Income Tax Return (or IRS Tax Return Transcript) with this form.

If you worked but were not required to file a 2025 U.S. Income Tax Return, list your employers and the amounts of income that you earned from work in 2025 and other income and resources from 2025, **and please also attach copies of your 2025 W2s to this form.**

EMPLOYER or SOURCE _____ \$ _____ .00
 _____ \$ _____ .00

FOR ZERO AMOUNTS, PRINT "0". DO NOT LEAVE BLANK.

2. List other untaxed income and benefits that you received during 2025 that are not subject to income taxes. Please attach documentation to verify these figures. Do not include student financial aid.

Other Untaxed Income*: Source: _____ \$ _____ /mo. X _____ mos. = \$ _____ .00
 Source: _____ \$ _____ /mo. X _____ mos. = \$ _____ .00

*Untaxed income includes: any income received from any source and not reported on the tax return

C. Certification and Signatures

If the student is married, please provide the spouse's signature. NOTE: If the student is not a U.S. citizen, proof of the student's permanent resident status may have to be sent to the Financial Aid Office.

I (we) certify the information reported above is true and accurate to the best of my (our) knowledge. I (we) understand that providing misleading or false information can jeopardize financial aid eligibility and subject me (us) to federal penalties. If additional information is requested, I (we) agree to provide the institution with any supporting documentation to verify the information stated above. Please confirm this statement with a handwritten signature. *We do not accept electronic signatures.*

X _____
Student's Signature

X _____
Spouse's Signature

Date

***WARNING: Purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**

If you have any questions about how to complete this form, you can call the Financial Aid Office at (718) 817-3800.

Failure to properly complete this worksheet will delay the processing of your financial aid.