Significant Financial Interest Disclosure Form

This Disclosure Form is to be completed by each Investigator pursuant to **the Fordham University Policy on Financial Conflicts of Interest in Externally-Funded Research**. Please refer to that Policy on the Office of Sponsored Programs website http://www.fordham.edu/osp for detailed requirements and definitions.

Complete this form and submit it to Rebeca Franco, Director, Office of Sponsored Programs (rfranco14@fordham.edu; Canisius Hall, first floor, Rose Hill campus).

1. Research Project Title and number:

2. Project Director/Principal Investigator or Contact PD/PI if a multiple PD/PI model is used:

3. Name of Investigator making this report about his/her financial interest(s):

4. Check which of the following you are submitting:

   ◯ Initial Disclosure Form: Before the time of application for funded Research

   ◯ Update Disclosure Form: Within 30 days discovering or acquiring a new Significant Financial Interest during a Research award

   ◯ Update Disclosure Form: Required Annual Update during a Research award

5. Indicate whether you, the Investigator, have any Significant Financial Interests related to the work to be conducted under the Research project(s):

   ◯ I have no Significant Financial Interest as that term is defined in the Policy (stop completing this Disclosure Form here and submit it).

   ◯ I do have Significant Financial Interest(s) to report **(continue completing the rest of this Disclosure Form)**.

6. For each Significant Financial Interest (use additional pages if necessary):

    - Provide the name of each entity in which the Investigator has a Significant Financial Interest:

    - Provide the nature of the financial interest (for example, equity, consulting fee, travel reimbursement, or honorarium):

    - Indicate the value (dollar amount) of the Significant Financial Interest:

    - For Reimbursed or Sponsored Travel required to be reported by the Policy, indicate all of the following:

        - The purpose of the trip:

        - The identity of the sponsor/organizer:

        - The destination:

        - The duration:

7. Describe how the Significant Financial Interest relates to the funded Research:

8. Do you believe that the Research project(s) could directly and significantly affect the Significant Financial Interest(s) you are reporting?

Date: _____

Signature: _____